

Release of Information (ROI)

Phone: (970) 494-4200 • Fax: (970) 613-4475 (medical records) • 1250 N. Wilson Ave., Loveland, CO 80537

www.summitstonehealth.org

Client Name: _____

Client's Date of Birth: _____

I authorize that the following information may be exchanged between SummitStone Health Partners (SHP) and the following:

Name or Organization Name: _____

Relationship to Client: _____

Address/Email: _____

Phone/Fax: _____

The purpose of the disclosure is:

- | | | |
|--|---|--|
| <input type="checkbox"/> Client requested letter | <input type="checkbox"/> Coordination of Care | <input type="checkbox"/> Communicate therapy results and/or attendance |
| <input type="checkbox"/> Obtain/maintain housing | <input type="checkbox"/> Continuity of Care (ongoing) | <input type="checkbox"/> Obtain/maintain employment/supported employment |
| <input type="checkbox"/> Other (describe): _____ | | |

Please check any items below to release the following information:

- | | | |
|--|--|--|
| <input type="checkbox"/> Diagnosis | <input type="checkbox"/> Service Attendance Dates/Scheduling | <input type="checkbox"/> Intake |
| <input type="checkbox"/> Medications | <input type="checkbox"/> Demographics | <input type="checkbox"/> Treatment Plan(s) |
| <input type="checkbox"/> Lab Reports/UA-BA Results | <input type="checkbox"/> Housing/Employment Notes (circle one) | <input type="checkbox"/> Discharge Summary |
| <input type="checkbox"/> Psychiatric Evaluation | <input type="checkbox"/> Psychiatric Progress Notes | <input type="checkbox"/> Therapy Progress Notes* |
| <input type="checkbox"/> Other (describe): _____ | | |

**These notes may contain sensitive health information and may require a meeting with therapist prior to release.*

- I understand that my records and/or those of any individual(s) listed above are protected under federal and state confidentiality regulations. I understand that if I have authorized the release of substance use disorder information that the confidentiality of this information is protected by federal law (HIPAA and 42 CFR Part 2). This information cannot be disclosed or re-disclosed without my written consent, unless otherwise specifically provided for in the regulations. I understand that I may revoke this consent at any time except to the extent SHP has already acted in reliance on it. I understand and agree that this release form may be sent to the agencies and persons identified above. Regarding information not pertaining to a substance use disorder, a disclosure authorized by me carries with it the potential for re-disclosure by the recipient and that federal privacy laws may no longer protect that information.
- SHP may not condition treatment, payment, enrollment, or eligibility for benefits on my signing this Authorization. I will receive a copy of this Authorization for my records.
- This consent expires two (2) years from date of signature.

Signature of Client, Parent/Guardian (for client under 15 years of age), or Authorized Representative, including authority to act for client.	Date of Signature
Signature of Client, Parent/Guardian (for client under 15 years of age), or Authorized Representative, including authority to act for client.	Date of Signature

Authorization to Revoke Release

By signing below, you are revoking permission for SummitStone to release any of the information previously permitted.

Signature of Client, Parent/Guardian (for client under 15 years of age),
or Authorized Representative, including authority to act for client.

Date of Signature