

**Request for Access to
Protected Health Information (PHI)**

www.summitstonehealth.org

Client's name (please print)

Client's Date of Birth

Client ID

Form of PHI Requested:

_____ **Medical record** or _____ **Other** _____

Timeframe of Information Requested:

Date(s) of service: _____

SummitStone Health Partners (SHP) will approve or deny this request within 30 days of its receipt of this properly completed form. SHP may extend this 30-day time period, if needed, and you will be notified if that is the case. SHP requires the authorized individual requesting PHI, to show photo I.D. upon receiving information requested. Therapy Progress Notes may contain sensitive health information and may required a meeting with a therapist prior to releasing.

I choose the following method of access to the medical record:

- _____ Arrange a date, time and location to inspect the record.
_____ Have copies of the record made available to me, and I agree to pay copying charges, which are not to exceed \$18.53 for the first ten pages or fewer, \$.85 per page for pages 11-40, and \$.57 per page for every additional page. If mailed to me, I agree to pay the additional cost of postage.
_____ To receive only electronic copies, and I agree to pay the flat fee of \$6.50.

Signature of client or client's legal guardian

Date

If not client, print name

Relationship to client

Mailing Address: _____

Phone: _____

Okay to leave voicemail? _____